

Option Selection Form

2024

Important notes:

- You only need to complete this form if you want to change your current option and/or choice of provider. Please make sure that all the selections for your chosen option are completed. Incomplete information will cause a delay in the processing of your option change.
- If your employer pays your contributions, please submit the fully completed form to your HR or Payroll department.
- If you are an individual member, please send the fully completed form to the Momentum Medical Scheme membership department via email at mhmembership@momentum.co.za.
- Please make sure that this form reaches Momentum Medical Scheme by **no later than 30 November 2023**. The requested changes will be effective from 1 January 2024.
- Please note that Momentum Medical Scheme's 2024 benefits and contributions amendments, including the new Fusion Option, have been submitted to the Council for Medical Schemes, and the Scheme awaits approval by the Registrar. Therefore, the proposed changes are subject to such approval by the Registrar.

Member details

Member number	<input type="text"/>	Employee number	<input type="text"/>
Title	<input type="text"/> Initial/s <input type="text"/> Surname	<input type="text"/>	
ID number	<input type="text"/>	Cellphone number	<input type="text"/>
Email	<input type="text"/>		

Option choice

<input type="checkbox"/> Ingwe Option	Hospital provider	Chronic and Day-to-day provider			
	State hospitals	Ingwe Primary Care Network provider <input type="text"/>			
	Ingwe Network	Ingwe Primary Care Network provider <input type="text"/>			
	Any hospital	Ingwe Active Network provider <input type="text"/>			
Income	R16 101+ <input type="text"/>	R11 326 - R16 100 <input type="text"/>	R8 551 - R11 325 <input type="text"/>	R876 - R8 550 <input type="text"/>	≤ R875 <input type="text"/>
	*If less than R16 101, please complete the Declaration of Income				
GP's practice number	<input type="text"/>				
GP's name	<input type="text"/>				

<input type="checkbox"/> Fusion Option	Hospital provider Fusion Network	Chronic provider State			
Income	R22 201+ <input type="text"/>	R16 101 - R22 200 <input type="text"/>	R11 326 - R16 100 <input type="text"/>	R8 551 - R11 325 <input type="text"/>	≤ R8 550 <input type="text"/>
	*If less than R22 201, please complete the Declaration of Income				

<input type="checkbox"/> Evolve Option	Hospital provider Evolve Network	Chronic provider State			
---	---	-------------------------------	--	--	--

<input type="checkbox"/> Custom Option	Hospital provider	Chronic provider			
	Any hospital <input type="text"/>	Any <input type="text"/>	State <input type="text"/>		
	Associated hospitals <input type="text"/>	Associated GP and Courier Pharmacies <input type="text"/>			

<input type="checkbox"/> Incentive Option	Hospital provider	Chronic provider			Savings: 10%
	Any hospital <input type="text"/>	Any <input type="text"/>	State <input type="text"/>		
	Associated hospitals <input type="text"/>	Associated GP and Courier Pharmacies <input type="text"/>			

<input type="checkbox"/> Extender Option	Hospital provider	Chronic provider			Savings: 25%
	Any hospital <input type="text"/>	Any <input type="text"/>	State <input type="text"/>		
	Associated hospitals <input type="text"/>	Associated GP and Courier Pharmacies <input type="text"/>			

How would you like us to pay your day-to-day claims?

<input type="text"/> At the claims accumulation rate	<input type="text"/> At up to 200% of the Momentum Medical Scheme Rate
--	--

<input type="checkbox"/> Summit Option	Hospital provider Any	Chronic and Day-to-day provider Freedom-of-choice			
---	------------------------------	--	--	--	--

Declaration

I confirm that I understand the benefits offered under the option I have selected and agree to be bound by the Scheme Rules applicable thereto. I agree to pay the relevant contribution according to the option and providers I have selected.

Signature of principal member	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
--------------------------------------	----------------------	-------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------	----------------------

Employer approval (to be completed if your employer pays your contributions)

Name

Designation

Signature of authorised person	<input type="text"/>	Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Employer stamp	<input type="text"/>								

Declaration of income

2024

Membership number

--	--	--	--	--	--	--	--	--	--

Please submit the completed form and supporting documents to us via email at mhmembership@momentum.co.za.

Please note that Momentum Medical Scheme's 2024 benefits and contributions amendments, including the new Fusion Option, have been submitted to the Council for Medical Schemes, and the Scheme awaits approval by the Registrar. Therefore, the proposed changes are subject to such approval by the Registrar.

Important information:

On the Ingwe and Fusion Options, the higher of your or your spouse/partner's gross income, if he/she is included on your membership, is used to calculate the contributions you pay.

You only need to complete this form:

- if you are a member of the Ingwe Option; or
- if you wish to join the Ingwe Option or Fusion Option, and
- your income, or your spouse or partner's income if he/she is included on your membership, is less than:
- R16 101 per month for the Ingwe Option, or
- R22 201 per month for the Fusion Option.

If your income changes while you are a member of Momentum Medical Scheme, you need to let us know within 30 days by emailing us at mhmembership@momentum.co.za.

To calculate your contributions, we define income as the higher of the total amount received by or accrued to, or deemed to have been received by or accrued to you, your spouse or partner (if he/she is included on your membership). Income includes, but is not limited to, the following:

- the average of the past twelve months' salary, commission or rewards arising from employment or self-employment (whether this employment is in the formal or informal sector);
- any amounts arising from the provision of services and/or goods, such as part-time or contract work, freelancing or temporary employment;
- all interest and dividend income;
- any amounts arising from leasing of assets or property;
- any payments received from a pension fund, provident fund, retirement annuity or annuity;
- any distributions received from a discretionary or vested trusts;
- any amounts received from a social assistance programme, such as old age pension or disability grants;
- all other income received.

1: Proof of income

Please provide us with the following documents as proof of income. Please note that the documents are required for you and your spouse or partner, if he/she is included on your membership.

- If you are employed, copies of your latest payslip or IRP5 certificate. If you earn a variable income, copies of your last 3 months' payslips.
- If you earn income from the provision of services and/or goods, copies of your last 3 months' statements for all your bank accounts, as well as an affidavit confirming your employment status and that these are your only bank accounts.
- If you are self-employed, copies of the latest audited financial statements of your company and the last 3 months' statements of all of your and your company's bank accounts, as well as an affidavit confirming you are self-employed and that these are your and your company's only bank accounts.
- If you are unemployed, proof of your UIF registration, copies of your last 3 months' statements for all your bank accounts, as well as an affidavit confirming that you are unemployed and that these are your only bank accounts.
- If you are a student, proof of your full time studies at a registered academic institution.
- If you are a pensioner, proof of annuity or pension income (a letter from SASSA will be accepted) and copies of your last 3 months' statements for all your bank accounts, as well as an affidavit confirming that you are a pensioner and these are your only bank accounts.

2: Details of income

Please confirm the gross monthly income.

Please provide a Rand amount for each category. If not applicable, please use R0.

	Principal member	Spouse or partner
Salary or wages	R <input type="text"/>	R <input type="text"/>
Commission and other monetary rewards, such as incentives, overtime and allowances	R <input type="text"/>	R <input type="text"/>
Income from provision of services and/or goods	R <input type="text"/>	R <input type="text"/>
Income from investments, including interest and dividends	R <input type="text"/>	R <input type="text"/>
Income from leasing of assets or property	R <input type="text"/>	R <input type="text"/>
Income from trust/s	R <input type="text"/>	R <input type="text"/>

2: Details of income (continued)

Income from pension funds, provident funds, retirement annuities and/or annuities

Social assistance allowance, such as old age pension or disability grants

Other income - please provide a short description

Principal member

R

R

R

R

D D M M Y Y Y Y

Spouse or partner

R

R

R

R

D D M M Y Y Y Y

Total gross monthly income

Income tax reference number¹

Date of last tax return submitted

¹Please provide proof of your income tax reference number.

3: Declaration

I confirm that all the information supplied here is true and correct.

I understand that should I make a false declaration, and/or omit or withhold information, this would constitute fraud and will lead to termination of my Momentum Medical Scheme membership. Criminal charges may be brought against me.

By signing this form, I give Momentum Medical Scheme permission to verify my income using all relevant sources, such as credit bureaus.

Signature of principal member

Date

Signature of spouse or partner
(if he/she is included on this membership)

Date

Signature of parent or legal guardian
(if the principal member is a minor)

Date